PARTNERSHIP TIER I

Direct Advisory

Choose the right next move. Keep your team moving.

$2,500 /month

Month-to-month, with no onboarding fee.

For an organization that wants a senior advisor, a clear roadmap and a focused monthly scope.

Access and capacity

- ✓ A written monthly scope tied to your business outcomes
- ✓ A 45-minute roadmap call each month
- ✓ Answers within 24 business hours

What's included

1. AI employees and assistants
2. Custom software and builds
3. Workflows and automations
4. Team training and adoption
5. AI strategy, advisory and ongoing improvement

It's for you if

- ✓ Your team can carry work forward and wants senior direction and review.
- ✓ You want advice connected to practical work and measurable progress.

It's not for you if

- — You want unlimited delivery or a guaranteed project completion date without agreeing a scope.
- — You cannot provide a workflow owner, access or timely decisions.

1 · THE DELIVERABLES

What you get, one by one

1

AI employees and assistants

Included when agreed in your monthly scope.

We choose the work that serves your priorities, set acceptance criteria and review progress together.

You receive: The deliverables in your written scope.

2

Custom software and builds

Included when agreed in your monthly scope.

We choose the work that serves your priorities, set acceptance criteria and review progress together.

You receive: The deliverables in your written scope.

3

Workflows and automations

Included when agreed in your monthly scope.

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Team training and adoption

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AI strategy, advisory and ongoing improvement

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2 · MONTH BY MONTH

How each month works

STEP 1

Set priorities

Review the baseline and agree this month's outcome, deliverables and boundaries.

STEP 2

Deliver and learn

Work the agreed scope, review the result and help the team use it.

STEP 3

Choose what comes next

Keep this tier, move up or down, or stop before the next billing date.

3 · WHAT WE NEED FROM YOU

Your part

- A named workflow owner and timely decisions
- Access to the tools and information in the agreed scope
- A 45-minute roadmap call each month

4 · HOW IT STARTS

Every tier starts with the $1,000 Diagnostic

The AI Operations Diagnostic gives you all seven documents first, followed by one agreed live workflow. See it working in your business before choosing your monthly scope. The readout tells you whether this tier fits, or that you don't need one. Seven documents, in writing, covered by the All-Seven Guarantee.

You get $1,000 off your first month, the full $1,000 you paid for the Diagnostic, when you:

1. Submit the pre-work within 48 hours of booking
2. Attend both live sessions
3. Start a month-to-month Partnership Tier within 30 days of the readout

5 · THE TERMS, IN PLAIN WORDS

The fine print

Term	Month-to-month, with no onboarding fee.
Refunds	Full refund within 3 days of your tier's first payment, even if you started with a Diagnostic. After that the current month is not refundable. You can stop before the next billing date.
Best for	Your team can carry work forward and wants senior direction and review.
Scope	We agree the outcome, deliverables and boundaries in writing before work starts. Your monthly tier funds that scope; it is not unlimited work or a promise to finish any project in one month.
Projects within your partnership	AI employees, custom builds, workflows, automations, training and advisory can all be scoped within your monthly partnership. A larger effort may span several months.
Third-party costs	Your written scope identifies what hosting and AI usage are included, and which third-party licenses or usage charges you pay directly. Any additional spend needs your approval.
Ownership	Your accounts and data are yours from day one. Once the work is done and paid for, the software is yours, and we transfer it to you. We keep our own tools and know-how, and you get a permanent license to any that ship inside your app.
Changing plans	Renews monthly. Agree a change of tier, pause or cancellation in writing before the next billing date. Changes apply to the next month, with a revised scope; no three-month commitment.

One partnership as your needs change

Use your agreed monthly scope for AI employees, custom builds, workflows, automations, training or advisory. A larger project can span several months. Agree the next month's scope and tier before the next billing date.

NEXT STEP

Book your Diagnostic

A 30-minute call to pick your workflow. Nothing is charged online.

corporatesynergysolutions.com/book

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