CORPORATE SYNERGY SOLUTIONS

ONE-PAGE OVERVIEW

PARTNERSHIP TIER 2 · MONTH-TO-MONTH

Strategic Partner

For an organization ready to connect strategy, implementation and team adoption.

$4,500
a month

TERM	ANSWERS	SCOPE	CADENCE
Month-to-month, no onboarding fee	Within 12 business hours	Agreed in writing around your priorities	30-minute working sync every two weeks

IT'S FOR YOU IF

- ✓ You need a partner to scope and deliver improvements alongside your team.
- ✓ You want advice connected to practical work and measurable progress.

It's not for you if

- × You want unlimited delivery or a guaranteed project completion date without agreeing a scope.
- × You cannot provide a workflow owner, access or timely decisions.

WHAT'S INCLUDED

- A written monthly scope tied to your business outcomes
- **AI employees and assistants.** Included when agreed in your monthly scope.
- **Custom software and builds.** Included when agreed in your monthly scope.
- **Workflows and automations.** Included when agreed in your monthly scope.
- **Team training and adoption.** Included when agreed in your monthly scope.
- **AI strategy, advisory and ongoing improvement.** Included when agreed in your monthly scope.

WHAT WE NEED FROM YOU

- A named workflow owner and timely decisions
- Access to the tools and information in the agreed scope
- A 30-minute working sync every two weeks

YOUR MONTHLY WORKING CYCLE

Step 1 · Set priorities
Review the baseline and agree this month's outcome, deliverables and boundaries.

Step 2 · Deliver and learn
Work the agreed scope, review the result and help the team use it.

Step 3 · Choose what comes next
Keep this tier, move up or down, or stop before the next billing date.

CLIENTS ON THIS TIER

Look Up Realty
As their strategic partner we turned three revenue lines into one business with one client journey.

G2G
A strategic partnership building data solutions for G2G's clients, Fortune 500 companies among them, and using AI to make operations such as their CRM work more efficient.

Care Transformation Studio
A strategic partnership building a learning portal where healthcare professionals can sell what they know.

Apex Electrical Group
A strategic partnership on AI operations and discoverability: putting AI to work in the business and making Apex easier for customers to find.

THE TERMS

- Full refund within 3 days of your tier's first payment, even if you started with a Diagnostic. After that the current month is not refundable. You can stop before the next billing date.
- Had an AI Operations Diagnostic? The full $1,000 you paid for the Diagnostic comes off your first month if you submit the pre-work within 48 hours of booking, attend both live sessions, and start your term within 30 days of the readout. It applies once, to whichever you sign first.
- Renews monthly. Agree a change of tier, pause or cancellation in writing before the next billing date. Changes apply to the next month, with a revised scope; no three-month commitment.
- AI employees, custom builds, workflows, automations, training and advisory can all be scoped within your monthly partnership. A larger effort may span several months.
- Your written scope identifies what hosting and AI usage are included, and which third-party licenses or usage charges you pay directly. Any additional spend needs your approval.
- The written scope identifies included hosting and AI usage, and any approved third-party charges.

Book a discovery call: www.corporatesynergysolutions.com/book?topic=sprint · and ask about the Diagnostic credit

anthony@corporatesynergysolutions.com · (425) 435-7747 · Prices and terms as of November 13, 2026. Your signed scope and agreement govern.